

## Independent Investment Bankers to the Middle Market

**BELMONT**  
MEAT PRODUCTS LTD.  
*Famous for Beef®*

### **Belmont Meat Products Ltd.**

A privately-held processor of meat products has been recapitalized.  
The transaction was sponsored by

**SummerStreet**  
capital partners

### **Summer Street Capital II, L.P.**

A Buffalo, NY based private equity firm

We acted as financial advisor to Belmont

**CROSBIE**  
A SPECIALTY INVESTMENT BANKING FIRM

### **The Transaction**

Belmont Meat Products is a family-owned meat processor that operates a state-of-the-art facility in Toronto, Ontario and sells its products to foodservice companies, retailers and further food processors across Canada and the United States. Crosbie advised on a recapitalization of the company involving a combination of equity, subordinated debt and senior debt. This transaction allowed our clients to monetize a significant portion of their investment in Belmont at an attractive valuation while continuing to manage the business going forward with the support of a strong financial partner.

*“Crosbie’s complete approach to guiding the recapitalization process, advising family shareholders, creating a competitive environment and finding the right partner for our business was outstanding from start to finish. The Crosbie team exceeded our expectations for professionalism and personal service, as well as providing valuable business advice to our family members.”*

David Walderman, President & CEO  
Belmont Meat Products Ltd.